

PROXY FORM

for voting at the Second Noteholders' Meeting

relating to the

originally up to EUR 140,000,000.00 7.0% bearer notes 2017/2022

ISIN: DE000A19MDV0 / WKN: A19MDV

of METALCORP Group S.A., Luxembourg, Grand Duchy of Luxembourg

on 18 November 2022

at JW Marriott Hotel, Thurn-und-Taxis-Platz 2, 60313 Frankfurt a.M.

Noteholder / Principal

Name, Surname / Company

Address

Power of Attorney

Sub-power of Attorney
(may be granted by the proxy)

I / We appoint Mr. / Mrs.

I / We appoint Mr. / Mrs.

Proxy

Sub-Proxy

Name, Surname / Company

Name, Surname / Company

Address

as my / our proxy with the right to represent me/us at the second noteholders' meeting of the originally up to EUR 140,000,000.00 7.0% bearer notes 2017/2022 of METALCORP Group S.A. on 18 November 2022 – with the right to grant a sub-proxy – and to exercise the voting right for me / us. The proxy is exempt from the restrictions of section 181 of the German Civil Code (*Bürgerliches Gesetzbuch – BGB*).

Address

as sub-proxy with the right to represent the principal at the second noteholders' meeting of the originally up to EUR 140,000,000.00 7.0% bearer notes 2017/2022 of METALCORP Group S.A. on 18 November 2022 and to exercise the voting right for the principal. The sub-proxy is exempt from the restrictions of section 181 BGB.

Place, date and signature

Place, date and signature