

To:

**METALCORP Group S.A.**

c/o Better Orange IR & HV AG

Haidelweg 48

81241 Munich

Germany

or by fax to the fax number +49 (0)89 889 690 633

or by e-mail to: anmeldung@better-orange.de

**Second noteholders' meeting of METALCORP Group S.A. on 18 November 2022**

**- Request for Payment of Participation Fee -**

Ladies and Gentlemen,

I hereby request payment of the participation fee offered in the convening notice for the second noteholders' meeting of METALCORP Group S.A. to be held on 18 November 2022 in the amount of 0.5% of the outstanding nominal value of the \_\_\_\_\_ Notes registered by me (ISIN: DE000A19MDV0 / WKN: A19MDV) (the "**Notes**"), with which I participated, or will participate, in the noteholders' meeting, but at least EUR 50.00, to the following account

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*Name / Company name and account holder's address*

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*Name of account-keeping bank*

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*IBAN*

I am aware that I am only entitled to a participation fee and that a participation fee will only be granted if I have actually participated in the above-mentioned noteholders' meeting (i.e. by authorising the Issuer's voting proxies or a third party to attend the noteholders' meeting or by attending myself). I confirm that I have attended or will attend the noteholders' meeting with the above-mentioned number of Notes.

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*Place, date*

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*Signature of Noteholder*

**Notices:**

**This document must be sent to the Issuer at the address below either together with the form of proxy to the voting proxies provided by the Issuer or after the noteholders' meeting:**

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81241 Munich  
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**(Please send only once)**

Payment of the participation fee is expected to be made within one week after the end of the noteholders' meeting. The Issuer will verify the requirements for participation fees against the list of participants. Payment of the participation fee is not possible without the provision of a valid bank account.