

PROXY FORM

for voting at the Second Noteholders' Meeting

relating to the

originally up to EUR 140,000,000.00 8.50% bearer notes 2017/2023

ISIN: DE000A19MDV0 / WKN: A19MDV

of

METALCORP Group S.A., Luxembourg, Grand Duchy of Luxembourg

on 16 June 2023

at Le Méridien Hotel Frankfurt,

Wiesenhüttenplatz 28-38, 60329 Frankfurt am Main

Notice:

The Proxy Form must be sent in text form (§ 126b BGB) to the following address no later than 15 June 2023, 24:00 hours (incoming):

METALCORP Group S.A.

- Investor Relations -

"METALCORP Group S.A. 2017/2022 Notes: Second noteholders' meeting".

8, rue Dicks, L-1417 Luxembourg, Grand Duchy of Luxembourg

Fax: +49 89 88 96 906 66

E-Mail: Metalcorp@better-orange.de

Noteholder / Principal

<hr/>	<hr/>
Name, Surname / Company	Address
<hr/>	<hr/>
Power of Attorney	Sub-power of Attorney (may be granted by the proxy)
I / We appoint Mr. / Mrs.	I / We appoint Mr. / Mrs.
Proxy	Sub-Proxy
<hr/>	<hr/>
Name, Surname / Company	Name, Surname / Company
<hr/>	<hr/>
Address	Address

as my / our proxy with the right to represent me/us at the second noteholders' meeting of the originally up to EUR 140,000,000.00 8.50% bearer notes 2017/2023 of METALCORP Group S.A. on 16 June 2023 – with the right to grant a sub-proxy – and to exercise the voting right for me / us. The proxy is exempt from the restrictions of section 181 of the German Civil Code (*Bürgerliches Gesetzbuch – BGB*).

as sub-proxy with the right to represent the principal at the second noteholders' meeting of the originally up to EUR 140,000,000.00 8.50% bearer notes 2017/2023 of METALCORP Group S.A. on 16 June 2023 and to exercise the voting right for the principal. The sub-proxy is exempt from the restrictions of section 181 BGB.

Place, date and signature

Place, date and signature