

To:

**METALCORP Group S.A.**

8, rue Dicks, L-1417 Luxembourg,

Grand Duchy of Luxembourg

by Telefax-No: +49 89 88 96 906 66

or by E-Mail to: Metalcorp@better-orange.de

**Second noteholders' meeting of METALCORP Group S.A.  
on 16 June 2023**

**- Request of participation allowance -**

Ladies and Gentlemen,

I hereby request reimbursement of the participation allowance offered in the convening notice for the second noteholders' meeting of METALCORP Group S.A. on 16 June 2023 in the amount of 0.25% of the outstanding nominal value of the Notes registered by me (ISIN: DE000A19MDV0 / WKN: A19MDV) (the "Notes") with which I have participated or will participate in the noteholders' meeting, but at least EUR 50.00, to the following account:

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*Name/Company Name and address of account holder*

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*Name of bank holding the account*

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*IBAN*

I am aware that I am only entitled to a participation allowance and that a participation allowance will only be granted if I have actually participated in the above-mentioned noteholders' meeting (*i.e.* by authorising the company's proxy or a third party to attend the noteholders' meeting or by attending in person). I confirm that I have attended or will attend the noteholders' meeting with the above-mentioned number of Notes.

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*Place, Date*

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*Signature of Noteholder*

**Notes:**

**This document must be sent to the Issuer at the address below either together with the proxy to the proxies appointed by the Company or after the Noteholders' Meeting:**

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by Telefax-No: +49 89 88 96 906 66  
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**(please only send once)**

Payment of the participation allowance is expected to be made shortly after the effectiveness of the resolutions of the noteholders' meeting. The Issuer will reconcile the requirements for participation allowance with the list of participants. Payment of the participation allowance is not possible without the provision of a valid bank account.