



METALCORP Group S.A.

Luxembourg, Grand Duchy of Luxembourg

originally up to EUR 140,000,000.00 8.50% bearer notes 2017/2023

ISIN: DE000A19MDV0 / WKN: A19MDV

SPECIAL PROOF WITH BLOCKING NOTICE

(to be issued by the custodian bank)

in connection with the second noteholders' meeting

on 16 June 2023

**at Le Méridien Hotel Frankfurt,
Wiesenhüttenplatz 28-38, 60329 Frankfurt am Main**

1. We hereby confirm that, as of today, in the name of

Name/company and address of the noteholder

in the custody account held with us _____ bearer notes 2017/2023 of METALCORP Group S.A., Luxembourg, Grand Duchy of Luxembourg, with ISIN: DE000A19MDV0 / WKN: A19MDV (the "Notes") with a nominal value of EUR 1,000.00 each, i.e. Notes with a total nominal value of EUR _____ have been credited.

2. We hereby confirm that we will hold the Notes referred to in item 1 above in a blocked status until 16 June 2023, 24:00 hours.

Name and address of custodian bank

Place, date

Signature of custodian bank

This special proof with blocking notice shall, at the latest, be presented upon arrival at the noteholders' meeting.

To facilitate the organisation of the noteholders' meeting and to accelerate admission control procedures, noteholders are requested to submit the special proof with blocking notice to the extent possible to the Issuer prior to the noteholders' meeting, no later than 15 June 2023, 24:00 hours (CEST), at the following address:

METALCORP Group S.A.
- Investor Relations -
„Notes 2017/2023 of METALCORP Group S.A.: second noteholders' meeting“
8, rue Dicks, L-1417 Luxembourg, Grand Duchy of Luxembourg
or by Telefax-no: +49 89 88 96 906 66
or by E-Mail: Metalcorp@better-orange.de

However, noteholders do not have to make use of this option in order to be admitted to the noteholders' meeting. Please note, however, that the special proof with blocking notice must then be presented upon admission to the noteholders' meeting.

Noteholders should also note that, in the event that a third party or the proxies appointed by the Issuer are authorised, a special proof with blocking notice must be submitted or proven in addition to the form of proxy.