

PROXY FORM

for voting at the second noteholders' meeting

of

METALCORP Group S.A.,

Luxembourg, Grand Duchy of Luxembourg

EUR 300,000,000.00 8,50% bearer notes 2021/2026

ISIN: DE000A3KRAP3 / WKN: A3KRAP

on

18 December 2023

at the office of

Norton Rose Fulbright LLP

Taunustor 1 (TaunusTurm), 60310 Frankfurt/Main, Germany

Notice:

The Proxy Form must be sent in text form (§ 126b BGB) to the following address no later than 15 December 2023, 24:00 hours (incoming):

METALCORP Group S.A.
c/o Norton Rose Fulbright LLP
– 2nd noteholders' meeting –
Taunustor 1 (TaunusTurm), Frankfurt/Main, Germany
Fax: +49 69 505096 422
E-Mail: Metalcorp_2GV@nortonrosefulbright.com

Noteholder / Principal

<hr/>	<hr/>
Name, Surname / Company	Address
<hr/>	<hr/>
Power of Attorney	Sub-power of Attorney (may be granted by the proxy)
I / We appoint Mr. / Mrs.	I / We appoint Mr. / Mrs.
Proxy	Sub-Proxy
<hr/>	<hr/>
Name, Surname / Company	Name, Surname / Company
<hr/>	<hr/>
Address	Address

as my / our proxy with the right to represent me/us at the second noteholders' meeting of the EUR 300,000,000.00 8.50% bearer notes 2017/2023 of METALCORP Group S.A. on 18 December 2023 – with the right to grant a sub-proxy – and to exercise the voting right for me / us. The proxy is exempt from the restrictions of section 181 of the German Civil Code (*Bürgerliches Gesetzbuch – BGB*).

as sub-proxy with the right to represent the principal at the second noteholders' meeting of the originally up to EUR 300,000,000.00 8.50% bearer notes 2021/2026 of METALCORP Group S.A. on 18 December 2023 and to exercise the voting right for the principal. The sub-proxy is exempt from the restrictions of section 181 BGB.

Place, date and signature

Place, date and signature