

To:

Notary Dr Dirk Otto

- Chairman of the voting process –

DENK Rechtsanwälte Partnerschaftsgesellschaft mbB

„Bond 2021/2026 METALCORP:

Voting without a meeting“

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METALCORP Group S.A.

Luxembourg, Grand Duchy of Luxembourg

EUR 300,000,000.00 8.50% bearer notes 2021/2026

(ISIN: DE000A3KRAP3 / WKN: A3KRAP)

PROXY FORM

for a voting without a meeting

**within the period beginning on 23 November 2023, 0:00 hours, and
ending on 26 November 2023, 24:00 hours**

Note:

The power of attorney must be sent in text form (Section 126b of the German Civil Code – *BGB*) to Dr Dirk Otto, Notary Public, as the chairman of the voting process for the voting without a meeting of holders by no later than 26 November 2023, 24:00 hours, (receiving).

Noteholder / Principal

Name, surname / company

Address

Power of Attorney

I / We appoint Mr./Mrs.

Proxy

Name, surname / company

Address

as my proxy with the right to represent me / us in the voting without a meeting of holders of the 2021/2026 notes of METALCORP Group S.A. between 23 November 2023 (0:00) and 26 November 2023 (24:00) – with the right to grant a sub-proxy - and to exercise the voting right for me/us. The proxy is exempt from the restrictions set forth in Section 181 BGB.

Place, date and signature

Sub-power of Attorney

(may be granted by the proxy)

I / We appoint Mr./Mrs.

Sub-Proxy

Name, surname / company

Address

as sub-proxy with the right to represent the principal in the voting without a meeting of holders of the 2021/2026 notes of METALCORP Group S.A. between 23 November 2023 (0:00) and 26 November 2023 (24:00) and to exercise the voting right for the principal. The sub-proxy is exempt from the restrictions set forth in Section 181 BGB.

Place, date and signature