

To:
METALCORP Group S.A.
- 2nd noteholders' meeting -
c/o Norton Rose Fulbright LLP
Taunustor 1 (TaunusTurm), 60310 Frankfurt/Main, Germany
or by fax to the fax number +49 69 505096 422
or by e-mail to: Metalcorp_2GV@nortonrosefulbright.com

Registration for the 2nd noteholders' meeting
of
METALCORP Group S.A.
on 18 December 2023

at the offices of the law firm
Norton Rose Fulbright LLP
Taunustor 1 (TaunusTurm), 60310 Frankfurt am Main,
Federal Republic of Germany

Ladies and Gentlemen,

I hereby register for the 2nd meeting of the holders of the EUR 300,000,000.00 8.50% bearer notes 2021/2026 of METALCORP Group S.A., Luxembourg, Grand Duchy of Luxembourg to be held on 18 December 2023 at the offices of Norton Rose Fulbright LLP Taunustor 1 (TaunusTurm), 60310 Frankfurt/Main, Federal Republic of Germany, (ISIN: DE000A3KRAP3 / WKN: A3KRAP) ("**Notes**").

Name/company and address of the noteholder

The registration applies to a total of _____ Notes with a nominal value of EUR 1,000.00 each, *i.e.* a Notes with a total nominal value of EUR _____.

I am aware that I must prove my ownership of the aforementioned Notes (and thus my entitlement to participate in the 2nd meeting and vote) in accordance with Section 10 (3) sentence 2 of the German Bond Act (*SchVG*) by submitting special proof from my custodian bank or the clearing system with a blocking notice from the custodian bank valid until the end of 18 December 2023 at the latest upon admission to the noteholders' meeting.

My/our Notes will be held blocked at my/our custodian bank until the end of the noteholders' meeting, which is confirmed by the **blocking note of my/our custodian bank on the enclosed certificate**.

Please tick the box:

- I/We will attend the noteholders' meeting in person.
- I/We will have myself/ourselves represented by an authorised representative at the noteholders' meeting.

Proxy authorisation forms are available on the Issuer's website (www.metalcorpgroup.com) under the heading "Investor Area / noteholder voting 2021/2026 notes".

The registration and the special proof with blocking notice must be received by the Issuer in text form (Section 126b BGB) by 15 December 2023 at the latest. It should be sent in advance to:

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(Please send only once)

Place, Date

Signature of noteholder