



**METALCORP Group S.A.**

**Luxembourg, Grand Duchy of Luxembourg**

EUR 300,000,000.00 8.50% bearer notes 2021/2026

ISIN: DE000A3KRAP3 / WKN: A3KRAP

**SPECIAL PROOF WITH BLOCKING NOTICE**

(to be issued by the custodian bank)

**in connection with the second noteholders' meeting of METALCORP Group S.A.**

**on 18 December 2023**

**at the office of law firm**

**Norton Rose Fulbright LLP**

**Taunustor 1 (TaunusTurm), 60310 Frankfurt/Main, Germany**

1. We hereby confirm that, as of today, in the name of

\_\_\_\_\_  
*Name/company and address of the noteholder*

in the custody account held with us \_\_\_\_\_ bearer notes 2021/2026 of METALCORP Group S.A., Luxembourg, Grand Duchy of Luxembourg (“**Issuer**”), with ISIN: DE000A3KRAP3 / WKN: A3KRAP (the “**Notes**”) with a nominal value of EUR 1,000.00 each, *i.e.* Notes with a total nominal value of EUR \_\_\_\_\_ have been credited.

2. We hereby confirm that we will hold the Notes referred to in item 1 above in a blocked status until 18 December 2023, 24:00 hours (CET).

\_\_\_\_\_  
*Name and address of custodian bank*

\_\_\_\_\_  
*Place, date*

\_\_\_\_\_  
*Signature of custodian bank*

**This special proof with blocking notice shall, at the latest, be presented upon arrival at the noteholders' meeting.**

To facilitate the organisation of the noteholders' meeting and to accelerate admission control procedures, noteholders are requested to submit the special proof with blocking notice to the extent possible to the Issuer prior to the noteholders' meeting, no later than 15 December 2023, 24:00 hours (CET), at the following address:

METALCORP Group S.A.  
„Notes 2021/2026 of METALCORP Group S.A.: second noteholders' meeting“  
c/o Norton Rose Fulbright LLP  
Taunustor 1 (TaunusTurm), 60310 Frankfurt/Main, Germany  
or by Telefax-no: +49 69 505096 422  
or by E-Mail: Metalcorp\_2GV@nortonrosefulbright.com

However, noteholders do not have to make use of this option in order to be admitted to the noteholders' meeting. Please note, however, that the special proof with blocking notice must then be presented upon admission to the noteholders' meeting.

Noteholders should also note that, in the event that a third party or the proxies appointed by the Issuer are authorised, a special proof with blocking notice must be submitted or proven in addition to the form of proxy.