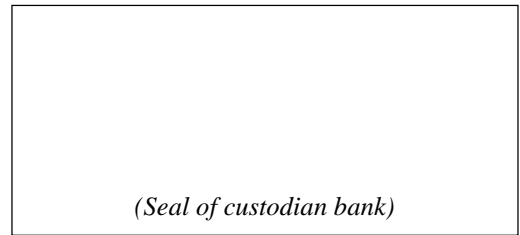


To:
Notary Dr Dirk Otto
- Chairman of the voting process –
DENK Rechtsanwälte Partnerschaftsgesellschaft mbB
„Bond 2021/2026 METALCORP:
Voting without a meeting“
Lindenstraße 15
60325 Frankfurt am Main
Fax: +49 (0)69 975828-28
E-Mail: abstimmung@denk-legal.de



METALCORP Group S.A.

Luxembourg, Grand Duchy of Luxembourg

EUR 300,000,000.00 8.50% bearer notes 2021/2026

(ISIN: DE000A3KRAP3 / WKN: A3KRAP)

SPECIAL PROOF WITH BLOCKING NOTICE

(to be issued by the custodian bank)

in connection with the voting without a meeting of holders

**within the period beginning on 23 November, 0:00 hours, and ending on
26 November 2023, 24:00 hours
("Voting Period")**

1. We hereby confirm that, as of today, in the name of

Name/company and address of the noteholder

in the custody account held with us _____ bearer notes 2021/2026 of METALCORP Group S.A., Luxembourg, Grand Duchy of Luxembourg, with ISIN: DE000A3KRAP3 / WKN: A3KRAP (the "Notes") with a nominal value of EUR 1,000.00 each, i.e. Notes with a total nominal value of EUR _____ have been credited.

2. We hereby confirm that we will hold the Notes referred to in item 1 above in a blocked status until 26 November 2023, 24:00 hours.

Name and address of custodian bank

Place, date

Signature of custodian bank

The special proof with blocking notice shall be sent in text form (§ 126b German Civil Code, BGB) to notary Dr Dirk Otto as chairman of the voting process in the voting without a meeting of holders as follows by the end of the Voting Period at the latest:

Notary Dr Dirk Otto
- Chairman of the voting process –
DENK Rechtsanwälte Partnerschaftsgesellschaft mbB
„Notes 2021/2026 of METALCORP Group S.A.: Voting without meeting“
Postal address: Lindenstraße 15, 60325 Frankfurt am Main
or fax: +49 (0)69 975828-28
or email: abstimmung@denk-legal.de

The chairman of the voting process must confirm that the Notes are blocked in the custody account during the entire Voting Period.