

To:

Notary Dr Dirk Otto
- Chairman of the voting process –
DENK Rechtsanwälte Partnerschaftsgesellschaft mbB
„Bond 2021/2026 METALCORP:
Voting without a meeting“
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METALCORP Group S.A.

Luxembourg, Grand Duchy of Luxembourg

EUR 300,000,000.00 8.50% bearer notes 2021/2026

(ISIN: DE000A3KRAP3 / WKN: A3KRAP)

(“Notes 2026“)

PROXY FORM

for a voting without a meeting

**within the period beginning on 23 November 2023, 0:00 hours,
and ending on 26 November 2023, 24:00 hours**

(“Voting Period”)

Important notice:

Only noteholders who have enclosed the document "Special proof with blocking notice" issued by their custodian bank are entitled to vote using this form. If necessary, you can submit this later until the end of the Voting Period.

The voting form must be sent in text form (Section 126b of the German Civil Code – *BGB*) to the above address within the Voting Period, i.e. from 23 November 2023, 0:00 hours, until 26 November 2023, 24:00 hours, (received).

Votes not received by the chairman of the voting process within the Voting Period beginning on 23 November 2023, 0:00 hours, and ending on 26 November 2023, 24:00 hours, i.e. in particular votes cast too early, are invalid and will not be taken into account.

The validity of the vote does not depend on the use of this voting form.

NoteholderName, Surname/Company: Street, Number: ZIP, Place, Country: **Exercise of voting rights on the following agenda items**

The notary public employees of the notary public conducting the vote without a meeting are hereby instructed as messengers to present this voting form to the notary public within the voting period.

By ticking the boxes printed below, I / we vote as follows in the voting without a meeting of the holders of the notes with ISIN: DE000A3KRAP3 / WKN: A3KRAP beginning on 23 November 2023, 0:00 hours, and ending on 26 November 2023, 24:00 hours, on the Issuer's proposed resolutions on the agenda items as published in the invitation to vote in the Federal Gazette of 8 November 2023:

		<u>Please tick the box as applicable:</u>	Yes	No	Abstain
Item 1:	Appointment of a common representative; powers of the common representative		<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Item 2:	Conversion of the Notes 2026 into purchase rights to subscribe for new notes and conversion into new notes and equity instruments; general description of the purchase rights and new instruments; exercise of the purchase rights; authorisation of the Settlement Agent and the common representative; conversion conditions and conversion date.		<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Item 3:	Resolution on the deferral of interest payments		<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Item 4:	Resolution on an amendment to the default provisions pursuant to Section 11 (1) (a) of the terms and conditions (interest payment) and the associated waiver of a right of cancellation		<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>

Place, Date

Signature
*Surname, Name / Company
of the of the voter in block letters:*